### Program Options this Year

We continue to refine the way we structure our 2-day courses in order to best meet the CE needs of our attendees. **You will notice that again this year in Syracuse we have combined the Mostly 1040 Plus Ethics School with the In-Depth Tax School.** Attendees at the Syracuse location only may register for their choice of either Mostly 1040 Plus Ethics School (2 CE of IRS Ethics) or In-Depth Tax School (2 CE of Business Entity Issues). We will split the group to accommodate these differing training needs. The Mostly 1040 Plus Ethics School was added to meet the requirements of EAs and RTRPs (now AFSPs) by offering 2 hours of Ethics in place of the entity and more advanced tax topics which continue to be offered at the In-Depth Tax School.

### Cornell In-Depth Tax School
- **Oct. 28-29:** Binghamton
- **Nov. 4–5:** Saratoga Springs
- **Nov. 6–7:** Syracuse
- **Nov. 12–13:** Rochester
- **Nov. 18–19:** Buffalo

### Cornell Mostly 1040 Plus Ethics School (including Ethics)
- **Nov. 6–7:** Syracuse
- **Nov. 20–21:** Rochester

To register using a credit card, visit our website: [www.taxschools.dyson.cornell.edu](http://www.taxschools.dyson.cornell.edu)

**EARLY BIRD PRICING THROUGH September 23, 2019**

All participants will receive a reference workbook and CD that are used by tax professionals nationwide.

**Up To 16 CPE Credits Available for New York State CPAs and 15 CPE Credits for Other Tax Return Preparers and Enrolled Agents**

NYS CPE Sponsor ID #000663  
(Also meets the requirements of the CFP Board)
Learning Objectives: To present and provide tax practitioners with an understanding of new tax legislation and enhance their knowledge with a variety of taxation issues.

Field of Study: Taxation
Program Level: Intermediate
Delivery Method: Group-Live
Registration Information: See enclosed registration forms for each of the two schools.

Additional Information:
- Prerequisites: Prior income tax preparation knowledge/experience.
- Advanced Preparation: None

Refund/Cancellation Policy: Refunds for tax programs sponsored by Cornell University must be requested in writing (email is acceptable).
- Cancellations are subject to a cancellation fee.
- The details of our cancellation policy and fees may be found on our website: (www.taxschools.dyson.cornell.edu)

General Information
Both the Cornell In-Depth and Mostly 1040 Plus Ethics Schools are designed for certified public accountants, enrolled agents, tax practitioners, tax and financial advisors, consultants, and attorneys who want an in-depth explanation and review of income tax reporting and management. We will emphasize the current year and any late-breaking legislation and changes.

Registration and Fees
Advanced registration is required and is limited to the capacity of the meeting room at each location.

Discounted registration: $445
(Registered and payment received by September 23, 2019)

General registration: $530
(After September 23, 2019)

The registration fee includes two fantastic noon meals, refreshments at registration time and at morning and afternoon breaks, the approximately 700 page National Income Tax Workbook, 2019 and other printed reference publications, including a completely updated New York State Income Tax Reference Manual.

Overnight Accommodations
Participants needing overnight accommodations should contact the hotels directly. A block of rooms has been reserved for each school. Request the special rate for the Cornell Tax School (see the back page of this brochure). You are responsible for reservations and paying for your room.

Schedule
7:30 am  Day one: Check-in. You will receive materials, nametag, and refreshments
8:30 am  Introductions and instruction begins
Noon  Lunch
5:00 pm  Instruction concludes

On both days there will be mid-morning and afternoon breaks with refreshments.

Cornell Contact Information
For further assistance, special needs or information regarding a refund, complaint and/or program cancellation policies, please contact the Tax School Registrar:

Michelle Cranston
Telephone: 607-255-1585
Fax: 607-255-1589
E-mail: taxschools@cornell.edu

Mail Registration and check to:
Cornell University
Income Tax School
451 Warren Hall
Ithaca, NY 14853-7801

To register using credit card, visit our website: www.taxschools.dyson.cornell.edu

PLEASE NOTE:
Share this brochure with other colleagues who may benefit from this seminar. This live seminar is a great opportunity to network with your peers and the instructors.
Topics Covered at All Schools

Agriculture & Natural Resource Issues
Business Issues
Foreign Tax Issues
Individual Issues
Retirement and Investing Issues
IRS Issues
New and Expiring Legislation
NYS Taxes
Qualified Business Income Deduction/Non-Specified
Qualified Business Income Deduction/Specified
Real Estate Tax Issues
Religious Organization Tax Issues
Rulings and Cases
Tax Rates & Useful Tables
Trust and Estate

Additional Topic at In-Depth Schools

Limited Liability Company Tax Issues

Additional Topic at Mostly 1040 Plus Ethics Schools

Ethics

Note: In addition to providing 2 hours of IRS ethics, the Mostly 1040 Plus Ethics Schools will focus on individual taxpayers with somewhat less complicated tax situations. The textbook will include full coverage of all issues, for your reading pleasure.

Instructors

Gregory J. Bouchard
Senior Extension Associate, Cornell University

Alice A. Cooley
Internal Revenue Agent, US Dept. of Treasury (In-Depth School locations only)

Norman Provvidenza
CPA, Saltmarsh, Cleveland & Gund, P.A., Tampa, FL

Dario Arezzo
Tax Consultant
Farm Credit East, Geneva, NY

Educational Credits

Earn up to 16 CPE Credits – Registrants must provide their professional credential number(s) at the seminar

• Department of the Treasury – IRS. We have entered into an agreement with the Office of Director of Practice, IRS, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g). Those students attending will earn up to 15 continuing Education Credits under sponsor ID 9FRDE.

• We are a N.Y.S. Continuing Education Sponsor and those meeting the requirements will earn 16 credits or contact hours of continuing professional education under ID # 000663.

• This course has been accepted by the CFP Board and meets the requirements of the CFP Board for 16 CE hours under ID NITW2550.

The In-Depth Income Tax School uses the 2019 National Income Tax Workbook and does not include a 2 hour Ethics presentation. This is a faster paced program that includes information on business entity taxation.

Available Federal Tax CPE Credits
Federal Tax update, 3 CE
Federal Tax Issues, 12 CE

The Mostly 1040 Plus Ethics School uses the 2019 National Income Tax Workbook and includes a 2 hour Ethics presentation which meets IRS requirements (but is not approved Ethics for CPAs or CFPs). This program will concentrate on Form 1040 items for individuals and smaller businesses and will not include business entity taxation.

Available Federal Tax CPE Credits
Federal Tax update, 3 CE
Federal Tax Issues, 10 CE
Ethics, 2 CE (IRS only)
In-Depth Tax Schools

October 28 & 29, 2019
Binghamton DoubleTree
225 Water Street
Binghamton, NY 13901
Room reservations: 607-722-7575
Ask for the Cornell Tax School rate.

November 4 & 5, 2019
Saratoga Springs Holiday Inn
232 Broadway
Saratoga Springs, NY 12866
Room reservations: 518-584-4550 or 800-465-4329
Ask for the Cornell Tax School rate.

November 6 & 7, 2019
Holiday Inn Syracuse/Liverpool
441 Electronics Parkway
Thruway Exit #37
Liverpool, NY 13088
Room reservations: 315-457-1122
Ask for the Cornell Tax School rate.

November 12 & 13, 2019
RIT Inn & Conference Center
5257 W. Henrietta Road
(Rochester) Henrietta, NY 14467
Room reservations: 585-359-1800
Ask for the Cornell Tax School rate.

November 18 & 19, 2019
Millennium Hotel
2040 Walden Avenue
Buffalo, NY 14225
Room Reservations 716-681-2400

Mostly 1040 Plus Ethics Schools

November 6 & 7, 2019
Holiday Inn Syracuse/Liverpool
441 Electronics Parkway
Thruway Exit #37
Liverpool, NY 13088
Room reservations: 315-457-1122
Ask for the Cornell Tax School rate

November 20 & 21, 2019
RIT Inn & Conference Center
5257 W. Henrietta Road
(Rochester) Henrietta, NY 14467
Room reservations: 585-359-1800
Ask for the Cornell Tax School rate.

Reserved room block is limited at the Cornell Tax School rate so please make your hotel room reservations early.